



DeGroote Finance & Investment Council

DFIC Intercollegiate Stock Pitch Competition

March 25th, 2023

Competition Overview

DFIC's annual stock pitch competition attracts students across Canada from a variety of business schools. This event will be held in **March** and is aimed at students who want to demonstrate their pitch skills and make an impression on a panel of industry professionals. Applicants will submit a stock pitch in accordance with a predetermined set of guidelines. **Only successful teams that pass the initial screening** phase will meet virtually to present. Teams will be judged by a panel of senior finance professionals. The event will allow **10 successful teams** to network with the judging panel and fellow competitors a few days before the event. Information regarding **sponsors** and **cash prizes** will be announced in the weeks leading up to the pitch.

Dates & Deadlines

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|----------------------------------|---------------------------|
| Registration Opens | February 24 th |
| Submission & Registration Closes | March 19 th |
| Finalists Announced | March 21 st |
| Event Kickoff | March 25 th |

Competition Criteria

- Teams must pitch a buy or sell recommendation
- Must be a publicly listed equity on a North American Exchange (TSX/NYSE/NASDAQ)
- Market capitalization must exceed US\$250 million
- Team size can range from 1-4 members from different/same university
- All pitches should be high conviction pitches based on fundamentals and value relative to price, rather than those of speculative nature
- Each pitch should be approximately 10 slides (does not include title or appendices)
- We recommended the following be included:
 - **Company Overview, Industry Overview, Investment Thesis, Risks & Catalysts, Valuation, Conclusion, and Appendix**
- Each team will be given 10 minutes to present, and presentations will be followed by 10 minutes of Q&A

Application & Submission

- All participants must be enrolled at a Canadian university and must use a school e-mail to apply
- Pitches must be submitted on March 19th, 2023 before 11:59 PM EST as a PDF
- Ensure you submit the names of all members participating to this submission [form](#)
- All data is required to be properly sourced and cited

Event Schedule – Saturday, March 25th

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|----------------------------|------------------|
| Kickoff + Opening Remarks | 11 : 00 AM |
| Panel of Esteemed Speakers | 11 : 15 AM |
| Pitches 1 – 5 | 12 : 15 PM |
| Lunch Break | 2 : 00 PM |
| Pitches 6 – 10 | 3 : 00 PM |
| Judges Deliberation | 4 : 30 PM |
| Prizes and Judge Feedback | 5 : 00 PM |
| End of Competition | 5 : 30 PM |



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dfic@mcmaster.ca



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